Anticoagulation						
Tier	Task / Activity	Self- Assessment /	Competency Assessed Y / N	Competency Achieved	Signed off by Clinical Assessor / Date	
	 Knowledge and Understanding Demonstrate an understanding of the clinical indications for anticoagulation. Demonstrate an understanding of the pathophysiology of atrial fibrillation and atrial flutter. Demonstrate an understanding of the physiology of the coagulation cascades. Demonstrate an understanding of the likelihood of frailty and complexity of anticoagulated patients' medical conditions. Demonstrate an understanding of the rationale for different INR targets in warfarintreated patients. Demonstrate an understanding of the reasons for non-compliance, and how to discuss 					
	 this with patients. Demonstrate an understanding of consent and history taking in the initiation of anticoagulant therapy. Demonstrate an understanding of monitoring and lost-to-follow-up procedures. Demonstrate an understanding of call/recall mechanisms for warfarin-treated patients. Demonstrate an understanding of local policies and protocols as well as contracts. Demonstrate an understanding of the risks and policies regarding needlestick injuries. 					
	 Demonstrate an understanding of the management of blood spillage. Demonstrate an understanding of pre-conception and pregnancy planning. Demonstrate an understanding of how to undertake a pregnancy risk assessment. Demonstrate an understanding of which grades of staff can override Computerised Decision Support software recommendations. Be aware of the local mandatory training requirements for those involved in anticoagulation therapies, particularly warfarin. 					

•	Demonstrate an understanding of the 'annual review' for warfarin-treated patients.		
•	Demonstrate an understanding of the pharmacological choices available.		
•	Demonstrate an understanding of the management of anticoagulant side effects and complications.		
•	Demonstrate an understanding of interactions between anticoagulant agents and other medicines.		
•	Demonstrate an understanding of the additional courses of study necessary to utilise Computerised Decision Support software.		
•	Demonstrate an understanding of how to use the Point of Care Testing hardware.		
•	Demonstrate an understanding of how to acquire consumables necessary for Point of Care Testing.		
•	Demonstrate an understanding of equipment calibration, for internal and external quality control, and when this should be performed.		
•	Demonstrate an understanding of storage of consumables particularly calibration		
	fluids and testing strips.		
Re	view of treatment		
Be	aware of CQC KLoE ¹		
•	Be able to elicit patients understanding of and have a shared decision-making		
	conversation about indications for anticoagulant therapy, risks of non-compliance,		
	potential side effects, and monitoring.		
•	Be able to reinforce clear instructions on how to take chosen medicine.		
•	Be able to provide patient with clear safety netting advice relating to side effects and red flags and action to be taken.		
•	Be able to provide patient with clear safety netting advice relating to missed doses of anticoagulant medicine and what action to take.		
•	Be able to signpost patient to a suitable prescribing clinician where risks are identified.		
•	Be able to teach patient self-injection techniques for injectable anticoagulants where prescribed e.g. for 'bridging'.		

¹ https://www.cqc.org.uk/guidance-providers/gps/gp-mythbusters/gp-mythbuster-92-anticoagulant-monitoring-primary-care

Be able to set up appropriate follow-up appointments.	
• Demonstrate ability to operate Point of Care Testing (e.g. Coaguchek).	
Be able to complete the Patient Held Records (Yellow Book) and communicate	
effectively with the patient.	
• Know how to refer to secondary care specialist nurse teams, and seek advice from	
them where this service is available.	
• Where patients are monitoring their own INR at home, know how this is managed to	
ensure safe prescribing and monitoring.	
• How to ensure that communications from secondary care are understood by the	
patient:	
 Prior to surgery 	
 Prior to invasive investigations 	
On Review	
• Be able to reiterate side effects and red flags.	
• Be able to reiterate missed dose advice and action to be taken.	
• Be able to recognise when patients need exceeds competence and refer on as	
appropriate.	
• Be able to set up a clinic room prior to an International Normalisation Ratio (INR) clinic	
starting, with all the equipment cleaned and prepared.	
• Be able to assess the patient regarding bleeding or thrombotic events, tablet	
compliance and changes in medication, and lifestyle changes e.g. alcohol binges.	
• Be able to check that routine monitoring blood testing requirements have been	
fulfilled at the required intervals for Direct Oral Anticoagulant (DOACs).	
Be able to provide holistic health promotion advice that supports improving	
cardiovascular health	
• Be able to address any issues around frailty/frailty syndrome that may impact on the	
safety of anticoagulant use ²	

² https://www.england.nhs.uk/ourwork/clinical-policy/older-people/frailty/frailty-resources/